



RESULTS OF ANNUAL GENERAL MEETING

In accordance with 251AA(1) of the Corporations Act 2001, the following information is provided in relation to the resolutions considered by Members of the Company at the Annual General Meeting held on Wednesday 28 November 2018.

All resolutions were passed on a show of hands with the exception of Resolutions 2, 3 and 5 which were withdrawn.

Resolution	Decided by a Show of Hands or Poll	Proxy Votes Received			
		For	Against	Undirected	Abstain
Adoption of the Remuneration Report	Carried on a show of hands	165,443,424 (85.23%)	710,363 (0.37%)	27,971,057 (14.41%)	13,934,782
Election of Director – Mr Mark Ziirsen		Withdrawn			
Election of Director – Mr Brendan Mason		Withdrawn			
Election of Director – Mr Mario Gattino	Carried on a show of hands	147,027,411 (79.62%)	9,753,234 (5.28%)	27,882,094 (15.10%)	23,396,887
Election of Director – Dr Thomas Duthy		Withdrawn			
Appointment of Auditor	Carried on a show of hands	179,069,413 (86.08%)	21,068 (0.01%)	28,941,146 (13.91%)	27,999
Ratify Issue of 37,500,000 shares	Carried on a show of hands	153,648,340 (83.95%)	646,989 (0.35%)	28,739,111 (15.70%)	25,025,186
Ratify Issue of 2,500,000 shares	Carried on a show of hands	177,308,652 (85.54%)	1,028,256 (0.50%)	28,941,146 (13.96%)	781,572
Approval of 10% Placement Issue	Carried on a show of hands	177,301,152 (85.64%)	783,739 (0.38%)	28,941,146 (13.98%)	1,033,589

ABOUT RESPIRI LIMITED

Respiri's mission is to help improve quality of life for millions of children and adults around the world and dramatically reduce hospital admissions and the economic burden of asthma. The Company offers sensors, mobile apps and analytics to support respiratory health management. Its world first technology detects wheeze, a typical symptom of asthma, COPD and respiratory disease to provide an objective measure of airway limitation. Respiri's innovative platform provides personalised feedback and education based on the user's data and enables the sharing of that data with caregivers and health care providers. Respiri Limited's operations are based in Melbourne, Australia.

FORWARD LOOKING STATEMENTS

Certain statements made in this announcement are forward-looking statements. These forward-looking statements are not historical facts but rather are based on Respiri's current expectations, estimates and projections about the industry in which Respiri operates, and its beliefs and assumptions. Words such as "anticipates," "expects," "intends," "plans," "believes," "seeks," "estimates," "guidance" and similar expressions are intended to identify forward looking statements and should be considered an at-risk statement. Such statements are subject to certain risks and uncertainties, particularly those risks or uncertainties inherent in the process of developing technology and in the endeavour of building a business around such products and services. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors, some of which are beyond the control of Respiri, are difficult to predict and could cause actual results to differ materially from those expressed or forecasted in the forward-looking statements. Respiri cautions shareholders and prospective shareholders not to place undue reliance on these forward-looking statements, which reflect the view of Respiri only as of the date of this release. The forward-looking statements made in this announcement relate only to events as of the date on which the statements are made. Respiri will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this announcement except as required by law or by any appropriate regulatory authority.