

**ASX Announcement**

8 August 2019

RESPIRI LIMITED | \$3.4 million SHARE PLACEMENT SETTLEMENT**Issue of Placement Shares**

Further to the ASX announcement by Respiri Limited (ASX: RSH) (**Company**) of 30 July 2019, the Company is pleased to confirm that settlement of the Placement has now occurred and trading of the shares issued under the Placement is expected to take effect from today.

Director participation in placement

The Company advises that Mario Gattino (Chief Executive Officer and Director) and Ross Blair-Holt (Director) have committed to invest \$50,000 respectively under the Placement. In accordance with ASX Listing Rule 10.11, the issue of shares to Mario Gattino and Ross Blair-Holt under the Placement is subject to shareholder approval, which is anticipated to be sought at the general meeting of the Company's shareholders in November 2019.

Key Placement Details

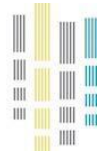
Placement Price:	\$0.10 per share
No. of Securities:	33,000,000
Placement Proceeds:	\$3,300,000 (exclusive of the participation of the above Directors which is subject to approval of shareholders)
Lead Manager:	Fawkner Capital

Mario Gattino

CEO and Director
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RESPIRI



About Respiri Limited (ASX:RSH)

Respiri's mission is to help improve quality of life for millions of children and adults around the world and dramatically reduce hospital admissions and the economic burden of asthma. The Company offers sensors, mobile apps and analytics to support respiratory health management. Its world first technology detects wheeze, a typical symptom of asthma, COPD and respiratory disease to provide an objective measure of airway limitation. Respiri's innovative platform provides personalised feedback and education based on the user's data and enables the sharing of that data with caregivers and health care providers. Respiri Limited's operations are based in Melbourne, Australia.
respiri.co